13 July 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.06%	47.01	77616.40
NIFTY 50	▲	0.02%	4.10	24211.00
S&P BSE 500	▲	0.01%	2.65	36508.75

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	76,963.35	77,789.29	76,857.43	77,616.40	86,159.02	71,545.81
NIFTY	24,039.40	24,259.80	24,000.20	24,211.00	26,373.20	22,182.55

SENSEX Gainers	12	NIFTY Gainers	21
SENSEX Losers	18	NIFTY Losers	29

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2024	1782	1.14	303
NSE	1208	1024	1.18	28

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tata Consultancy Services	5.43%	Tata Steel Ltd	-2.09%	Shree Steel Wire Ropes Lt	20.00%	PNGS Gargi Fashion Jewell	-11.04%
HCL Technologies Ltd	5.02%	Eternal Ltd	-1.55%	Just Dial Ltd	20.00%	Ahasolar Technologies Ltd	-10.63%
Tech Mahindra Ltd	3.34%	Interglobe Aviation Ltd	-1.30%	Hester Biosciences Ltd	20.00%	Valson Industries Ltd	-10.04%
Infosys Ltd	3.17%	UltraTech Cement Ltd	-1.11%	Gabion Technologies India	20.00%	Beryl Drugs Ltd	-9.99%
NTPC Ltd	2.18%	Maruti Suzuki India Ltd	-1.11%	Tainwala Chemicls and Pls	19.98%	Gconnect Logitech and Sup	-9.95%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tata Consultancy Services	5.51%	Grasim Industries Ltd	-2.73%	Tainwala Chemicls and Pls	20.00%	Shradha Realty Ltd	-16.85%
HCL Technologies Ltd	5.15%	Tata Steel Ltd	-2.10%	Just Dial Ltd	20.00%	Global Surfaces Ltd	-7.93%
Infosys Ltd	3.24%	Nestle India Ltd	-1.59%	Hester Biosciences Ltd	20.00%	Unichem Laboratories Ltd	-6.21%
Tech Mahindra Ltd	3.24%	Eternal Ltd	-1.52%	FINO Payments Bank Ltd	19.64%	Concord Enviro Systems Lt	-5.84%
Bajaj Auto Ltd	2.50%	Interglobe Aviation Ltd	-1.45%	BF Utilities Ltd	15.76%	Dc Infotech And Communica	-5.60%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

Voltas jumped over 5.3% as company hikes AC prices with immediate effect:

Voltas Ltd.'s share price surged over 5.3% to hit an intraday high of ₹1,354.50 today after the company introduced a fresh round of price hikes across the air conditioner portfolio. With the ongoing El Niño phenomenon leading to rainfall deficit, Voltas has pointed to resilient demand in its RAC segment. The company attributed the latest price hike to mounting cost pressures from rising raw material prices and rupee depreciation against the US dollar, compounded by uncertainties stemming from the West Asia crisis. In the previous quarter, Voltas reported a 51.87% decline in its consolidated net profit to ₹113.43 crore for the March quarter of FY26. It had posted a consolidated net profit of ₹235.69 crore a year ago. Voltas' revenue from operations was ₹4,887.83 crore in the March quarter against ₹4,767.56 crore in the year-ago quarter. Total expenses of Voltas increased 5.3% to ₹4,709.95 crore in the March quarter. The company's total income, which includes other income, rose 1.7% to ₹4,930.46 crore in the fourth quarter of FY26.

BHEL soared 4.2%, trades higher on positive business outlook:

Shares of Bharat Heavy Electricals Limited (BHEL) moved higher by 4.2% to ₹411.80 in today's intra-day trade owing to a healthy business outlook. The renewed emphasis on energy security, following recent geopolitical disruptions, has reinforced the role of coal-based generation in national planning. With policy makers envisaging thermal capacity of 315 GW by 2035-36 to meet the needs of a growing economy, robust thermal power ordering have enabled BHEL to leverage its engineering strength, manufacturing capability and execution expertise, the company said in its FY26 annual report released on June 10, 2026. At the same time, the company's order book was also moving beyond conventional thermal, with diversified and growth businesses such as transmission, rail transportation, coal gasification, defence, industrial products and international business contributing about 29% of the financial year 2025-26 (FY26) order inflows and having a similar share in the outstanding order book carried forward into FY 2026-27. Nuclear energy is set to play a pivotal role in India's energy security and decarbonization journey.

Fino Payments Bank zoomed 20% on strong June business update:

Shares of Fino Payments Bank jumped 13% to ₹162.5 today after the company announced its business performance for June. The company said that it witnessed strong growth in loan disbursals and new accounts as it prepares for its proposed transition to a small finance bank. Fino Payments Bank stated that its core liability segment has sustained strong growth in June. The bank opened over 3.1 lakh accounts in the last month, recording a 31% rise Y-oY, taking its total account numbers to 1.8 crore. Further, the bank's FinoPay mobile app recorded a 38% rise in active users, bringing the total to 8.4 lakh from 6.1 lakh in June last year. According to the update, FinoPay's loan referral business segment saw a 3.5x or 253% increase in referral loan disbursals to around ₹240 crore. The referral business is a pilot for the company's proposed Small Finance Bank. This, the update said, highlights the company's "strong credit potential within its customer ecosystem and supports the Bank's long-term lending strategy."

Goodluck India shares rallied 7.2% to 52-week high on 2:1 bonus issue move:

Shares of Goodluck India zoomed over 7.2% to hit a fresh 52-week high in intraday deals today to ₹1,672.75 after the company's board announced a 2:1 bonus share issue over the weekend. The company's board on Saturday considered, approved and recommended bonus issue for equity shares in the ratio of 2:1. This means shareholders will receive two shares for every share held as on the record date. The record date for determining the entitlement of the equity shareholders with respect to the bonus issue shall be intimated separately in due course, the company said in an exchange filing. The bonus issue is also subject to the approval of shareholders and such other regulatory and governing authorities including the National Stock Exchange of India and BSE as may be required.

Kalyan Jewellers shares surged 11.6%, shares extend rally on strong Q1 update:

Kalyan Jewellers share price hit the day's high of ₹531.80 rising as much as 11.6% as they rose for the fourth consecutive session today following a robust business update for the April-June quarter of the financial year 2026-27 (FY27). According to the June quarter update shared by Kalyan Jewellers, its consolidated revenue grew approximately 38% year-on-year (Y-o-Y) for the quarter ended June 30, 2026, driven by strong demand across its domestic and international businesses. The company's India operations recorded revenue growth of over 38%, supported by healthy same-store sales growth (SSSG) of around 28%, despite the quarter being impacted by the 28-day Adhik Maas period. Globally, the company posted a revenue growth of 35% in Q1, with the Middle East contributing 30%. International markets contributed around 14% to the company's consolidated revenue in the quarter. During the quarter, the company launched 12 Kalyan showrooms and 5 Candere showrooms in India. Its digital platform Candere recorded 112% revenue growth in Q1.

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Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329		
Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055		
Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777